



Triunfo
PARTICIPAÇÕES E INVESTIMENTOS

Triunfo Announces its Operational Data for February 2016

São Paulo, March 15, 2016 - Triunfo Participações e Investimentos S.A. (TPIS3), one of the Brazilian companies with the strongest presence in the infrastructure sector, announces its operational data.

Toll Roads

In the first two months of 2016, total paying vehicle equivalents reached 30.9 million (+65.9%), mainly due to the start of toll collection of Triunfo Concebra on June 27, 2015.

In order to better represent the impacts of economic slowdown on our volume of paying vehicles, **we adjusted the volume in the first two months of 2016** by: (i) excluding traffic at Triunfo Concebra; and (ii) excluding the impact of toll exemption for raised axles of empty trucks carried out by the Company. **Adjusted volume in the period was 18.4 million vehicle equivalents, down 1.0% from the same period in 2015.**

Traffic on Highways (Paying Vehicle Equivalents)			
	02M15	02M16	Δ
Concer ('000)	4,553	4,010	-11.9%
Triunfo Concepa ('000)	7,788	7,770	-0.2%
Triunfo Econorte ('000)	2,231	2,181	-2.2%
Triunfo Transbrasiliiana ('000)	4,049	3,774	-6.8%
Triunfo Concebra	-	13,151	n/c
Total Equivalent Traffic ('000)	18,622	30,886	+65.9%
Total Adjusted Comparable Equivalent Traffic¹ ('000)	18,622	18,430	-1.0%

¹ Excludes (i) traffic at Triunfo Concebra; and (ii) the impact of toll exemption for raised axles of empty trucks;

Individually, toll road concessionaires registered a decline in vehicle equivalent volume, mainly due to the economic slowdown and the Truck Driver's Law (Federal Law 13,103/2015), which came into force on April 17, 2015, exempting from toll payment the raised axles of empty trucks. The impact of the decline in volume at the concessionaires is offset by revenues from tariff adjustments made to rebalance the agreements. Note that, in September 2015, the exemption was revoked in the state of Paraná, impacting Triunfo Econorte.

Port Segment

In the first two months of 2016, **container handling increased 49.0% from the same period in 2015** to 135,012 TEUs, mainly reflecting the operation of the five new lines secured by Portonave in August 2015.

Container Handling (TEU)			
	02M15	02M16	Δ
Portonave	90,607	135,012	+49.0%





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Airport Segment

In the first two months of 2016, 19,800 aircraft carrying 1.6 million passengers and 21,700 tons of cargo passed through the Viracopos Airport.

The decline in cargo volume reflects the challenging economic scenario in Brazil. Note that, despite the reduction, the Company maintains its strategy of focusing on higher-value cargo, which has lower tonnage but higher revenue, in addition to focusing on continuously improving the services provided to clients by reducing the average customs clearance time and investments to improve the infrastructure (expansion of cold chambers). The lower volume of passengers and aircraft reflects the reduction in capacity offered by airlines in the period.

Performance of Viracopos Airport			
	02M15	02M16	Δ
Cargo (ton.)	29,069	21,716	-25.3%
Aircraft	21,821	19,849	-9.0%
Total Passengers ('000)	1,818	1,627	-10.5%
Domestic	913	785	-14.1%
International	102	106	+3.8%
Connecting	802	736	-8.3%

For more information, please contact our IR team.

About Triunfo

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies with a strong presence in concessions in the toll road, port and airport administration and energy generation sectors. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo's growth strategy is based on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

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