



Triunfo
PARTICIPAÇÕES E INVESTIMENTOS

Triunfo Announces its Operational Data for May 2016

São Paulo, June 17, 2016 - Triunfo Participações e Investimentos S.A. (TPIS3), one of the Brazilian companies with the strongest presence in the infrastructure sector, announces its operational data.

Toll Roads

In the first five months of 2016, total paying vehicle equivalents reached 75.6 million (+70.9%), mainly due to the start of toll collection of Triunfo Concebra on June 27, 2015.

To facilitate identification of the impacts of the economic slowdown on our paying vehicle volumes, **we have adjusted YTD volumes in 2016** by: (i) excluding traffic at Triunfo Concebra; and (ii) excluding the impact from the toll exemption for raised axles of empty trucks realized by the Company. **The adjusted volume in the period came to 42.9 million vehicle equivalents, down 3.2% from the same period in 2015.**

Traffic on Highways (Paying Vehicle Equivalents)			
	05M15	05M16	Δ
Concer ('000)	11,191	10,019	-10.5%
Triunfo Concepa ('000)	16,858	16,105	-4.5%
Triunfo Econorte ('000)	5,735	5,577	-2.7%
Triunfo Transbrasiliana ('000)	10,441	9,955	-4.7%
Triunfo Concebra	-	33,917	n/c
Total Equivalent Traffic ('000)	44,225	75,573	+70.9%
Total Adjusted Comparable Equivalent Traffic¹ ('000)	44,283	42,891	-3.2%

¹ Excludes (i) traffic at Triunfo Concebra; and (ii) the impact from the toll exemption for raised axles of empty trucks;

Individually, road concessionaires registered a decline in vehicle equivalent volume, mainly due to the economic slowdown and the Truck Driver's Law (Federal Law 13,103/2015), which came into force on April 17, 2015, exempting from toll payment the raised axles of empty trucks, The impact of the decline in volume at the concessionaires is offset in revenues through tariff adjustments made to rebalance the agreements,

Note that, in September 2015, the exemption was revoked in the state of Paraná, impacting Triunfo Econorte. Thus, for better comparison, concessionaire's adjusted amount for 2015 excludes the impact from exemption.





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Port Segment

In the first five months of 2016, **container handling increased 40.3% from the same period in 2015** to reach 350,887 TEUs, mainly driven by the operation of the five new lines secured by Portonave in August 2015,

Container Handling (TEU)			
	05M15	05M16	Δ
Portonave	250,187	350,887	+40.3%

Airport Segment

In the first five months of 2016, **48,000 aircraft, carrying 3.8 million passengers and 62,900 tons of cargo, passed through the Viracopos airport.**

The decline in volume reflects the challenging economic scenario in Brazil, Note that, despite the reduction, the Company maintained its strategy to focus on higher-value cargo, which has lower tonnage but higher revenue, in addition to focusing on continuously improving services provided to clients by reducing the average customs clearance time and investments in improving the infrastructure (expansion of cold chambers).

The lower volume of passengers and aircraft reflects the reduction in capacity offered by airlines in the period.

Performance of Viracopos Airport			
	05M15	05M16	Δ
Cargo (ton.)	77,492	62,917	-18.8%
Aircraft	53,904	47,953	-11.0%
Total Passengers ('000)	4,382	3,832	-12.5%
Domestic	2,295	1,885	-17.9%
International	234	192	-18.1%
Connecting	1,852	1,756	-5.2%

For more information, please contact our IR team.

About Triunfo

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies with a strong presence in concessions in the toll road, port and airport administration and energy generation sectors. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo's growth strategy is based on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

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