



Triunfo
PARTICIPAÇÕES E INVESTIMENTOS

Triunfo Announces its Operational Data for September 2015

São Paulo, October 16, 2015 - Triunfo Participações e Investimentos S.A. (TPIS3), one of the Brazilian companies with the strongest presence in the infrastructure sector, announces its operational data.

Highways Segment

In 2015, the comparable volume of paying vehicle equivalents (excluding traffic at Triunfo Concebra) came to 77.2 million, down 7.1% from the same period in 2014. All the concessionaires registered a decline in vehicle equivalent volume (Concer 12.4%, Triunfo Concepa 3.4%, Triunfo Econorte 4.0% and Triunfo Transbrasiliana 8.1%), mainly due to the economic downturn and the Truck Driver's Law (Federal Law 13,103/2015), which came into force on April 17, 2015, exempting raised axles of trucks traveling empty from toll payment. Note that the **impact of the decline in volume at the concessions is offset in revenues through tariff adjustments made to rebalance the agreements.**

Accumulated traffic at **Triunfo Concebra** considers the volume of paying vehicle equivalents from the beginning of toll collection on June 27, 2015. **Including the traffic volume at Triunfo Concebra, total paying vehicle equivalents came to 100.1 million (+20.5%).**

The **decline in traffic at Concer** reflects the shifting of the toll plaza from kilometer 104 to kilometer 102 and was already expected. **Part of the effect of this loss was already offset by toll increases** approved in August 2014 and August 2015, of 12.5% and 24.4%, respectively.

Traffic on Highways (Paying Vehicle Equivalents)			
	9M14	9M15	Δ
Concer ('000)	22,619	19,815	-12.4%
Triunfo Concepa ('000)	29,147	28,164	-3.4%
Triunfo Econorte ('000)	10,866	10,427	-4.0%
Triunfo Transbrasiliana ('000)	20,421	18,775	-8.1%
Total Comparable Equivalent Traffic ('000)	83,053	77,181	-7.1%
Triunfo Concebra	-	22,877	n/a
Total Equivalent Traffic ('000)	83,053	100,058	20.5%





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Port Segment

In the first nine months of 2015, **container handling fell 7.1% from the same period in 2014** to 487,163 TEUs. The result in the period was impacted by the eight-day truckers' strike in Navegantes in the first half of April 2015, the economic downturn and the impact of foreign exchange volatility in the period on imports. Furthermore, container handling was affected in September 2015 by the closure of the port area for eight days due to heavy rains in the month.

Container Handling (TEU)			
	9M14	9M15	Δ
Portonave	524,629	487,163	-7.1%

Airport Segment

In the first nine months of 2015, **96,000 aircraft, carrying 7.8 million passengers, passed through the Viracopos airport**. The healthy growth in passenger traffic was due to infrastructure improvements and the higher number of international flights.

The concessionaire did not measure cargo volumes in September 2015 due to the migration of its data control system.

Performance of Viracopos Airport			
	9M14	9M15	Δ
Aircraft	97,914	96,001	-1.9%
Total Passengers ('000)	7,313	7,822	+7.0%

Energy Generation Segment

In September 2015, physical guarantee sold by Triunfo Rio Verde to Votener totaled 48,816 MWh and the physical guarantee sold by Triunfo Rio Canoas totaled 42,950 MWh, of which 41,510 MWh (70%) was to the regulated market and 1,440 MWh (30%) to the free market.

Energy Generation (MWh)		
	Sep/15	9M15
Assured Energy Sold (MWh)	91,766	880,827
Triunfo Rio Verde – Votener Contract	48,816	444,293
Triunfo Rio Canoas – Regulated Contracting Environment (70%)	41,510	379,615
Triunfo Rio Canoas – Free Contracting Environment (30%)	1,440	56,919
Additional Sales (MWh) – Free Contracting Environment	-	148,908
Total Energy Sold (MWh)	91,766	1,029,735





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Note that on August 25, 2015, the Company published a material fact notice on the sale of the entire stake held by Triunfo Participações e Investimentos in its energy subsidiaries Triunfo Rio Verde, Triunfo Rio Canoas and TNE – Triunfo Negócios de Energia (responsible for energy trading). The transaction value was R\$1.7 billion, R\$970 million of which upon signing the agreement, subject to adjustments common to this type of operation, assumption of gross debts of the three subsidiaries and the potential payment of R\$148.5 million conditioned on the occurrence of certain future events. The signing of the agreement depends on approval from Brazil's antitrust authority (CADE), the National Electric Power Agency (ANEEL), creditors and government authorities in China, the country of origin of the buyer, China Three Gorges Brasil Energia Ltda. The divestment of Rio Verde, Rio Canoas and TNE is part of the Company's commitment to improve its capital structure and position itself for a new growth cycle. The proceeds will be used primarily to deleverage the Company and strengthen its financial liquidity.

For more information, please contact our IR team.

About Triunfo

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies with a strong presence in concessions in the toll road, port and airport administration and energy generation sectors. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo's growth strategy is based on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

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