

Triunfo Announces its Operational Data for February 2015

São Paulo, March 11, 2015 - Triunfo Participações e Investimentos S.A. (TPIS3), one of the Brazilian companies with the strongest presence in the infrastructure sector, announces its operational data.

Highways Segment

In the first two months of 2015, vehicle equivalent traffic reached 19.0 million, down 6.4% from the same period in 2014. Our concessionaries Concer, Concepa, Econorte and Transbrasiliana recorded traffic decrease of 14.3%, 0.9%, 8.0% and 5.8%, respectively

The decline at Concer was already expected and reflects the shifting of the toll plaza from km 104 to km 102. This loss has already been partially compensated through the toll increase approved in August 2014, which came to 12.5%, of which 5.29% was related to the loss and 6.52% to the IPCA inflation index. The compensation for the second half of the loss of traffic will be made starting on August 2015, at the next tariff review.

Traffic on Highways (Equivalent Vehicles)			
	2M14	2M15	Δ
Concer ('000)	5,452	4,672	-14.3%
Concepa ('000)	7,943	7,869	-0.9%
Econorte ('000)	2,563	2,359	-8.0%
Transbrasiliana ('000)	4,362	4,110	-5.8%
Total Equivalent Traffic ('000)	20,320	19,010	-6.4%

Port Segment

In two months of 2015, container handling fell 13.4% from the same period in 2014 to reach 90,607 TEUs.

Containers Handled (TEUs)			
	2M14	2M15	Δ
Portonave	104.652	90.607	-13,4%





Power Generation Segment

In two months of 2015, physical guarantee sold by Rio Verde to Votener was 45,629 MWh, while physical guarantee sold by Rio Canoas was 55,926 MWh, of which 41,814 MWh (70%) to the regulated market and 14,112 MWh (30%) to the free market.

Regarding additional sales, in February, Triunfo Negócios de Energia (TNE) made an advance sale of the annual physical guarantee of Rio Canoas of 47,253 MWh.

Power Generation Data (MWh)				
	Feb-15	2M15		
Physical Guarantee Sold (MWh)	101,555	213,824		
Rio Verde - Votoner	45,629	96,072		
Rio Canoas - Regulated Contracting Environment (70%)	41,814	85,489		
Rio Canoas - Free Contracting Environment (30%)	14,112	32,263		
Additional Sales (MWh) – Free Contracting Environment	47,253	96,940		
Total of Sold Energy (MWh)	148,808	310,764		

Airport Segment

In two months of 2015, 21,821 aircraft, carrying 1,818 passengers and 29,069 tons of cargo, passed through the Viracopos Airport.

Performance of Viracopos Airport			
	2M14	2M15	Δ
Aircraft ('000)	22,031	21,821	-1.0%
Total Passengers (million)	1,651	1,818	10.1%
Total Cargo ('000 tons)	32,514	29,069	-10.6%

For further information, please contact our IR team.

About Triunfo

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies, with a strong presence in concessions in the highway, port and airport administration and power generation. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo bases its growth strategy on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

Investor Relations Department

Sandro Antonio de Lima - CFO Marcos Pereira Luana Mota Jenifer Nicolini

Phone: + 55 11 2169 3999 E-mail: ri@triunfo.com Website: www.triunfo.com/ri

