



**Triunfo**  
PARTICIPAÇÕES E INVESTIMENTOS

## Triunfo Announces its Operational Data for January 2016

**São Paulo, February 18, 2016** - Triunfo Participações e Investimentos S.A. (TPIS3), one of the Brazilian companies with the strongest presence in the infrastructure sector, announces its operational data.

### Toll Roads

In January 2016, total paying vehicle equivalents reached 16.0 million (+58.4%), mainly due to the start of toll collection of Triunfo Concebra on June 27, 2015.

In order to better represent the impacts of economic slowdown on our volume of paying vehicles, **we adjusted the volume in January 2016** by: (i) excluding traffic at Triunfo Concebra; and (ii) excluding the impact of toll exemption for raised axles of empty trucks carried out by the Company. **Adjusted volume in the month was 9.7 million vehicle equivalents, down 4.0% from January 2015.**

Individually, toll road concessionaires registered a decline in vehicle equivalent volume, mainly due to the economic slowdown and the Truck Driver's Law (Federal Law 13,103/2015), which came into force on April 17, 2015, exempting from toll payment the raised axles of empty trucks. The impact of the decline in volume at the concessionaires is offset by revenues from tariff adjustments made to rebalance the agreements. Note that, in September 2015, the exemption was revoked in the state of Paraná, impacting Triunfo Econorte.

Traffic on Highways (Paying Vehicle Equivalents)			
	01M15	01M16	Δ
Concer ('000)	2,496	2,110	-15.5%
Triunfo Concepa ('000)	4,214	4,130	-2.0%
Triunfo Econorte ('000)	1,219	1,136	-6.8%
Triunfo Transbrasiliana ('000)	2,182	1,918	-12.1%
Triunfo Concebra	-	6,715	n/c
<b>Total Equivalent Traffic ('000)</b>	<b>10,110</b>	<b>16,010</b>	<b>+58.4%</b>
<b>Total Adjusted Comparable Equivalent Traffic<sup>1</sup> ('000)</b>	<b>10,110</b>	<b>9,701</b>	<b>-4.0%</b>

<sup>1</sup> Excludes (i) traffic at Triunfo Concebra; and (ii) the impact of toll exemption for raised axles of empty trucks;

### Port Segment

In January 2016, container handling increased 55.1% from the same period in 2015 to 67,899 TEUs, mainly driven by the operation of the five new lines secured by Portonave in August 2015.

Container Handling (TEU)			
	01M15	01M16	Δ
Portonave	43,766	67,899	+55.1%





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### Airport Segment

In January 2016, 10,200 aircraft carrying 903,000 passengers and 10,500 tons of cargo passed through the Viracopos Airport.

The decline in cargo volume reflects the challenging economic scenario in Brazil. Note that, despite the reduction, the Company maintains its strategy of focusing on higher-value cargo, which has lower tonnage but higher revenue, in addition to focusing on continuously improving the services provided to clients by reducing the average customs clearance time and investments to improve the infrastructure (expansion of cold chambers). The lower volume of passengers and aircraft reflects the reduction in capacity offered by airlines in the period.

<b>Performance of Viracopos Airport</b>			
	<b>01M15</b>	<b>01M16</b>	<b>Δ</b>
<b>Cargo (ton.)</b>	<b>14,233</b>	<b>10,529</b>	<b>-26.0%</b>
<b>Aircraft</b>	<b>11,319</b>	<b>10,298</b>	<b>-9.0%</b>
Domestic	483	434	-10.0%
International	59	68	+15.2%
Connecting	437	401	-8.2%
<b>Total Passengers ('000)</b>	<b>978</b>	<b>903</b>	<b>-7.7%</b>

For more information, please contact our IR team.

#### **About Triunfo**

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies with a strong presence in concessions in the toll road, port and airport administration and energy generation sectors. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo's growth strategy is based on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

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