



Triunfo
PARTICIPAÇÕES E INVESTIMENTOS

TPI - TRIUNFO PARTICIPAÇÕES E INVESTIMENTOS S.A.

Publicly Held Company
Corporate Taxpayer ID (CNPJ): 03.014.553/0001-91
Company Registry (NIRE): 35.300.159.845

NOTICE TO THE MARKET

BNDES APPROVES LONG-TERM LOAN OF R\$ 3.6 BILLION FOR TRIUNFO CONCEBRA

São Paulo, February 24, 2016 - Triunfo Participações e Investimentos S.A. (“Company” or “Triunfo”) (BM&FBOVESPA: TPIS3) hereby announces to the market that the Brazilian Development Bank BNDES has approved a long-term loan for its subsidiary Concebra - Concessionária das Rodovias Centrais do Brasil S.A. (“Triunfo Concebra”). Triunfo Concebra was established in January 2014 to manage the concession of toll roads BR-060, BR-153 and BR-262, a 1,176.5 km stretch between the Federal District and the states of Minas Gerais and Goiás. The concession is part of the third stage of the Program for Investments in Logistics (PIL) of the Brazilian Government.

The R\$ 3.6 billion loan will bear interest equivalent to the long-term interest rate (TJLP) + 2% (except a sum of R\$470.0 million with interest equivalent to TJLP + 3.74%), with grace period on amortization until the end of the investment period (expected in five years) and amortization period of 20 years. Of the total approved amount, R\$ 2.5 billion will be disbursed directly and R\$ 1.1 billion indirectly (onlending). The loan corresponds to 65% of the financeable investments scheduled through 2020, which total R\$ 5.5 billion.

The first tranche of the long-term loan is expected to be disbursed in early 2016 and will be used to settle the bridge loan granted by BNDES to Triunfo Concebra, which totaled R\$ 641.0 million on September 30, 2015, and for investments envisaged in the concession agreement for widening of 647.8 km of highways, which have only a single lane. Of this total, 65 km of the BR-262/MG highway between Uberaba and the intersection of BR-153 in Campo Florido have already been widened and delivered. Apart from road widening, the works include construction of the 42 km long Goiânia ring road and a third lane on BR-153 between Anápolis and Goiânia, the capital city of Goiás.

Triunfo Concebra covers 46 cities in Goiás and Minas Gerais and the Federal District, which have a total population of 6.3 million. The concession term is 30 years starting from March 6, 2014.

About Triunfo

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies, with a strong presence in concessions in the highway, port and airport administration and power generation. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo bases its growth strategy on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

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