



TPI - TRIUNFO PARTICIPAÇÕES E INVESTIMENTOS S.A.

Publicly-Held Company

Corporate Taxpayer's ID (CNPJ): 03.014.553/0001-91

Company Registry (NIRE): 35.300.159.845

MATERIAL FACT

CHANGE IN OWNERSHIP STRUCTURE OF THE CABOTAGE DIVISION

TPI - Triunfo Participações e Investimentos S.A., ("Company", "Triunfo"), in compliance with article 157 of Law 6,404 and CVM Instruction 358, hereby informs that it will increase its interest in the cabotage business from 60.73% to 66.68%. The increase will take place through the transfer of 8.93% of the interest held by Nippon Yusen Kabushiki Kaisha ("NYK"), to the other shareholders in proportion to their participation. The operation will be concluded in 60 days upon the payment of R\$10 million.

The operation is part of the strategy to consolidate the cabotage operation with the key objective of forming new strategic alliances with other ship owners.

With this change, Triunfo will hold 66.68% interest in the business, while the other partners, AEL Adm. de Emp. Log. e Nav. S.A. and Marcus Aurélio Coelho will hold 22.73% and 10.59%, respectively.

The operation was already envisaged in the shareholders' agreement signed in November 2011 and was executed by mutual agreement of the parties.

São Paulo, April 15, 2013.

Sandro Antônio de Lima

Chief Financial and Investor Relations Officer