

## Triunfo Announces its Operational Data for June 2015

São Paulo, July 15, 2015 - Triunfo Participações e Investimentos S.A. (TPIS3), one of the Brazilian companies with the strongest presence in the infrastructure sector, announces its operational data.

### Highways Segment

In the first six months of 2015, vehicle equivalent traffic reached 53.4 million, down 6.9% from the same period in 2014. Our concessionaries Concer, Concepa, Econorte and Transbrasiliana recorded traffic decrease of -16.0%, -1.5%, -4.7% and -5.2%, respectively. Note that all the concessions were negatively impacted by the economic slowdown, by the Truck Driver's Law (Federal Law 13.103/2015), which came into force on April 17, 2015, and exempted the charging of tolls on the raised axles of trucks traveling empty, and by the truck drivers' strike that paralyzed the country's highways in February 2015.

The decline at Concer was already expected and reflects the shifting of the toll plaza from km 104 to km 102. This loss has already been partially compensated through the toll increase approved in August 2014, which came to 12.5%, of which 5.29% was related to the loss and 6.52% to the IPCA inflation index. The compensation for the second half of the loss of traffic will be made starting on August 2015, at the next tariff review.

Traffic on Highways (Equivalent Vehicles)			
	6M14	6M15	Δ
Concer ('000)	16,286	13,681	-16.0%
Concepa ('000)	20,113	19,803	-1.5%
Econorte ('000)	7,637	7,275	-4.7%
Transbrasiliana ('000)	13,354	12,656	-5.2%
<b>Total Equivalent Traffic ('000)</b>	<b>57,389</b>	<b>53,416</b>	<b>-6.9%</b>

### Port Segment

In six months of 2015, container handling fell 10.4% from the same period in 2014 to reach 295,084 TEUs. Note that the result was impacted, among other factors, by the Navegantes truckers strike on the first half of April 2015, which lasted 8 days.

Containers Handled (TEUs)			
	6M14	6M15	Δ
Portonave	329,327	295,084	-10.4%





## Power Generation Segment

# Triunfo

In June of 2015, physical guarantee sold by Rio Verde - Votoner was 48,816 MWh, while physical guarantee sold by Rio Canoas was 41,445 MWh, of which 40,005 MWh (70%) was sold to the regulated market and 1,440 MWh (30%) to the free market. Rio Canoas has already sold 100% of the energy available for 2015 and 2016, 70% of which was sold through the PPA at the time of the auction and the remaining 30%, allocated to the free contracting environment.

Power Generation Data (MWh)		
	June-15	6M15
<b>Physical Guarantee Sold (MWh)</b>	<b>90,261</b>	<b>604,050</b>
Rio Verde - Votoner	48,816	294,591
Rio Canoas - Regulated Contracting Environment (70%)	40,005	256,956
Rio Canoas - Free Contracting Environment (30%)	1,440	52,503
<b>Additional Sales (MWh) – Free Contracting Environment</b>	<b>-</b>	<b>148,908</b>
<b>Total of Sold Energy (MWh)</b>	<b>90,261</b>	<b>752,958</b>

## Airport Segment

In six months of 2015, 63,875 aircraft, carrying 5,170 passengers and 93,554 tons of cargo, passed through the Viracopos Airport. The good performance of passenger growth was due to infrastructure improvements and the higher number of international flights.

The decrease in cargo volume is offset on the results by actions taken to focus on high value-added cargo, improve infrastructure (expansion of cold storage chambers), reduce average cargo clearance time, among others.

Performance of Viracopos Airport			
	6M14	6M15	Δ
<b>Aircraft ('000)</b>	64,094	63,875	-0.3%
<b>Total Passengers (million)</b>	4,755	5,170	8.7%
<b>Total Cargo ('000 tons)</b>	109,620	93,554	-14.7%

For further information, please contact our IR team.

### About Triunfo

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies, with a strong presence in concessions in the highway, port and airport administration and power generation. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo bases its growth strategy on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

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