



Triunfo
PARTICIPAÇÕES E INVESTIMENTOS

Triunfo Announces its Operational Data for July 2016

São Paulo, August 16, 2016 - Triunfo Participações e Investimentos S.A. (TPIS3), one of the Brazilian companies with the strongest presence in the infrastructure sector, announces its operational data.

Toll Roads

In the first seven months of 2016, total paying vehicle equivalents reached 105.6 million (+52.9%), mainly due to the start of toll collection at Concebra on June 27, 2015.

To facilitate identification of the impacts of the economic slowdown on our paying vehicle volumes, **we have adjusted YTD volumes in 2016** by: (i) excluding traffic at Concebra; and (ii) excluding the impact from the toll exemption for raised axles of empty trucks made by the Company. **The adjusted volume in the period came to 58.6 million vehicle equivalents, down 3.6% from the same period in 2015.**

Traffic on Highways (Paying Vehicle Equivalents)			
	07M15	07M16	Δ
Concer ('000)	15,618	14,010	-10.3%
Concepa ('000)	22,409	21,458	-4.2%
Econorte ('000)	8,040	7,827	-2.6%
Transbrasiliana ('000)	14,559	14,062	-3.4%
Concebra	8,426	48,238	n/c
Total Equivalent Traffic ('000)	69,052	105,596	+52.9%
Total Adjusted Comparable Equivalent Traffic¹ ('000)	60,765	58,592	-3.6%

¹ Excludes (i) traffic at Concebra; and (ii) the impact from the toll exemption for raised axles of empty trucks;

Individually, road concessionaires registered a decline in vehicle equivalent volume, mainly due to the economic slowdown and the Truck Driver's Law (Federal Law 13,103/2015), which came into force on April 17, 2015, exempting from toll payment the raised axles of empty trucks, The impact of the decline in volume at the concessionaires is offset in revenues through tariff adjustments made to rebalance the agreements,

Note that, in September 2015, the exemption was revoked in the state of Paraná, impacting Econorte. Thus, for better comparison, concessionaire's adjusted amount for 2015 excludes the impact from exemption.





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Port Segment

In the first seven months of 2016, **container handling increased 42.3% from the same period in 2015** to reach 502,022 TEUs, mainly driven by the operation of the five new lines secured by Portonave in August 2015.

In July 2016, Portonave recorded the highest volume of TEU handled in a single month since its start-up, of approximately 79,479 TEUs.

Container Handling (TEU)			
	07M15	07M16	Δ
Portonave	352,811	502,022	+42.3%

Airport Segment

In the first seven months of 2016, **66,900 aircraft, carrying 5.4 million passengers and 90,600 tons of cargo, passed through the Viracopos airport.**

The decline in volume reflects the challenging economic scenario in Brazil and the foreign exchange volatility. Note that, despite the reduction, the Company maintained its strategy of focusing on higher-value cargo, which has lower tonnage but higher revenue, in addition to focusing on continuously improving services provided to clients by reducing the average customs clearance time and through investments in improving the infrastructure (expansion of cold chambers).

The decline in passengers and aircraft reflects the reduction in capacity offered by airlines in the period.

Performance of Viracopos Airport			
	07M15	07M16	Δ
Cargo (ton.)	108,751	90,554	-16.7%
Aircraft	74,902	66,947	-10.6%
Total Passengers ('000)	6,126	5,362	-12.5%
Domestic	3,227	2,623	-18.7%
International	341	261	-23.4%
Connecting	2,558	2,479	-3.1%

For more information, please contact our IR team.

About Triunfo

Triunfo Participações e Investimentos S.A. (TPIS3) is one of Brazil's leading infrastructure companies with a strong presence in concessions in the toll road, port and airport administration and energy generation sectors. Listed since 2007 on the Novo Mercado, the segment of the BM&FBovespa with the highest corporate governance standards, Triunfo's growth strategy is based on diversifying its portfolio through carefully structured projects focused on creating value for its shareholders.

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